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TORONTO STOCK EXCHANGE

FILING STATEMENT No. 149.

ACCEPTED FOR FILING, SEPTEMBER 15th, 1958.

JOBURKE GOLD MINES LIMITED

Full corporate name of Company

Incorporated under Part XI of the Companies Act (Ontario)
by Letters Patent dated the 13th day of August, 1946.

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957)

FILING STATEMENT

SEP 16 1958

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	Room 906, 357 Bay Street, Toronto 1, Ontario
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting Agreement with respect to: 400,000 treasury shares at 15¢ per share Option Agreement with respect to: 200,000 treasury shares at 20¢ per share 200,000 treasury shares at 25¢ per share Option Agreement with respect to the purchase by the Company of 50 mining claims in the Mattagami Area of the Province of Quebec for \$21,500.00 cash.
3. Names, addresses and chief occupations for the past five years of officers and directors.	<p>E. C. MacLeod President and Director; 85 Lawrence Crescent, Toronto Prospector.</p> <p>H. F. Kimber, Q.C. Vice-President and Director; 357 Bay Street, Toronto Solicitor.</p> <p>W. M. Macintosh Secretary-Treasurer and Director; 357 Bay Street, Toronto Solicitor, formerly Student-at-Law.</p> <p>M. A. MacLeod Director; 1391 Mount Pleasant Road, Toronto. Prospector.</p> <p>M. C. Mosher Director; 67 Yonge Street, Toronto Mining Executive.</p> <p>R. L. McDonnell Assistant-Treasurer; 357 Bay Street, Toronto Accountant.</p>
4. Share capitalization showing authorized and issued and outstanding capital.	<p>Authorized: 5,000,000 shares of \$1.00 par value each.</p> <p>Issued and Outstanding: 4,200,000 shares.</p>
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	None.
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>McFettrick Scarlett & Co., c/o R.H. Scarlett & Co., 11 Adelaide Street West, Toronto 363,157</p> <p>R. H. Scarlett & Co., 11 Adelaide Street West, Toronto 267,944</p> <p>Thomson Kernaghan & Co. Ltd., 67 Richmond St. West, Toronto 206,150</p> <p>E. C. MacLeod, 85 Lawrence Crescent, Toronto 172,496</p> <p>F. G. MacLeod, 83 Alexandra Blvd., Toronto 166,875</p> <p>The Company has no information as to the beneficial ownership of any of the above shares other than those in the names of E. C. Macleod and F. G. Macleod who are the beneficial owners thereof, except that E. C. Macleod is the beneficial owner of an additional 124,500 shares in various street names, being the beneficial owner of a total of about 297,000 shares.</p>
7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	<p>By Agreement dated September 15, 1958, Norris Adams Ltd., 220 Bay Street, Toronto, as to 50% and A. E. Osler & Co., 11 Jordan Street, Toronto, as to 50%, have agreed, subject to acceptance by the Toronto Stock Exchange, to purchase 400,000 shares of the Company's capital stock at 15¢ per share, payable forthwith on acceptance of the Agreement, and have been granted an option as follows:</p> <p>on 200,000 shares at 20¢ per share for three months from date of acceptance;</p> <p>on 200,000 shares at 25¢ per share for six months from date of acceptance.</p>
8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	<p>Norris Adams Limited is active on its own behalf as to a 2/6th interest in the Agreement.</p> <p>A. E. Osler & Co. is acting on its own behalf as to a 2/6th interest in the Agreement.</p> <p>Norris Adams Limited and A. E. Osler & Co. are acting jointly on behalf of:</p> <p>New Dominion Nickel Mines Limited, Room 906, 357 Bay Street, Toronto, as to a 1/6th interest in the Agreement.</p> <p>Larum Mines Limited, Room 906, 357 Bay Street, Toronto, as to a 1/6th interest in the Agreement.</p>

FINANCIAL STATEMENTS

JOBURKE GOLD MINES LIMITED

(Incorporated under the laws of the Province of Ontario)

BALANCE SHEET - SEPTEMBER 15, 1958

ASSETS

CURRENT ASSETS:

Cash in Bank
Accounts receivable and advances

\$ 1,166.53
5,056.96

SHARES IN OTHER MINING COMPANIES at cost or less:

Listed shares (quoted market value approximately \$5,700.00 - both listed and unlisted)
Unlisted shares

1.00
37,784.93
37,785.93
35,500.00

Less allowance for decline in value

Interest in Mining Syndicates - at cost

145,510.92

MINING CLAIMS:

Sudbury District, Ontario, at the value placed on shares given therefor, plus \$22,511.42 cash
Bathurst Area, New Brunswick, at the value placed on shares issued therefor, plus \$20,000 cash

60,000.00
1.00
5,600.00

Sundry claims acquired by staking,

at nominal value
Mining and oil concessions - at cost

211,111.92

FIXED ASSETS at cost :

Buildings
Machinery and equipment

40,533.64
38,246.37

DEFERRED EXPENDITURE:

Supplies in storage at property
Prepaid expenses
Exploration and administrative expenditure as per statement

97.83
525.00

589,256.68

589,879.51

\$891,030.86

Toronto, Canada,
September 15, 1958

LIABILITIES

CURRENT LIABILITIES:

Accounts payable
Advance from Director
Advance from a mining company

\$ 6,223.49

\$ 1,868.23
5,000.00
10,134.37

\$ 17,002.60

CAPITAL STOCK AND DEFICIT:

Capital Stock :

Authorized - 5,000,000 shares of \$1 each
Issued - 4,200,000 shares \$4,200,000.00
Less Discount - 2,978,318.25

1,221,681.75

Deduct Deficit as per statement

347,653.49

874,028.26

Approved on behalf of the Board:

"E.C. Macleod"

Director

"W.M. Macintosh"

Director

\$891,030.86

JOBURKE GOLD MINES LIMITED

EXPLORATION, DEVELOPMENT AND ADMIN-
ISTRATIVE EXPENDITURE, DEFERRED

	BALANCE December <u>31, 1957</u>	PERIOD END- ING SEPT. <u>15, 1958.</u>	BALANCE September <u>15, 1958</u>
Head Office	\$ 21,603.44	\$ 2,211.27	\$ 23,814.71
Keith Township (Group #1)	453,474.31	2,370.22	455,844.53
Keith Township (Group #2)	14,001.73	12.00	14,013.73
Bathurst Area, N.B.	19,232.53		19,232.53
Cape Smith Island, N.W.T.	42,324.30	428.06	42,752.36
Nastapoka Islands, N.W.T.	14,458.43	13,547.32	28,005.75
Kipawa Area, P.Q.		555.46	555.46
Manitoba General		125.00	125.00
Ontario General		4,073.31	4,073.31
Quebec General		839.30	839.30
	<u>\$565,094.74</u>	<u>\$24,161.94</u>	<u>\$589,256.68</u>

JOBURKE GOLD MINES LIMITED

STATEMENT OF DEFICIT

as at September 15, 1958

Balance, January 1, 1958	\$354,037.49
Deduct:	
Profit on sale of securities	\$1,884.00
Adjust for allowance for decline in value of shares in other mining companies.	<u>4,500.00</u>
	6,384.00
Balance, September 15, 1958	<u>\$347,653.49</u>

JOBURKE GOLD MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS
for period from January 1, 1958 to September
15, 1958

FUNDS PROVIDED

Sale of shares in other mining companies	\$20,198.41
Advances from a mining company.	<u>10,134.37</u>
	\$30,332.78

FUNDS APPLIED

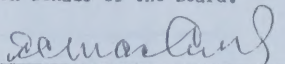
Exploration and development - per schedule attached	21,950.67
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HEAD OFFICE AND ADMINISTRATION:

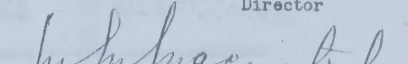
Telephone and telegraph	\$ 3.55	
Mining Licenses	140.00	
Postage, etc.	4.50	
Share issue expenses	875.33	
Legal and Audit	275.00	
Ontario Corporation Taxes	27.77	
Bank Charges	425.51	
Shareholders Reports	399.61	
General expense	<u>60.00</u>	
		<u>2,211.27</u>
		24,161.94
Net receipts over expenditures for the period		<u>\$ 6,170.84</u>

Approved on Behalf of the Board.

"E.C. Macleod"


Director

"W.M. Macintosh"


Director

ENGINEERS' REPORTS

SUMMARY REPORT

ON THE

JOBURKE GOLD MINES LIMITED

MATTAGAMI LAKE AREA PROPERTY

ABITIBI TERRITORY, QUEBEC

The property consists of fifty unpatented mining claims Nos. 1-5 inclusive in each of ten Miner's Certificates which are numbered 131552, 131559 and 131561 to 131568 inclusive.

The claims are located in the southern part of Galinee Township in the Mattagami Lake Mining Area of the Province of Quebec. The property is about 15 miles southeast of the New Hosco Mines Limited's Allard River Claim Group on which recent diamond drilling has revealed copper ore of good widths and grade.

The Joburke property adjoins to the northwest a large claim group optioned by the Phelps Dodge Corporation of Canada.

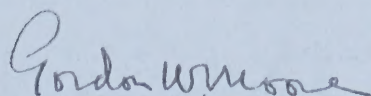
Geological Maps and Reports published by the Canadian Government Geological Survey and the Department of Mines of the Province of Quebec show that geology, favourable to the deposition of minerals of economic importance, occurs in the general Mattagami Area.

An airborne magnetometer survey has shown an anomaly to occur on the property which is similar in magnetic intensity to those generally found in the area including those occurring on the New Hosco and Phelps Dodge properties.

It is considered that the Joburke claim group is located favourably geologically. It is therefore recommended that this ground be covered by magnetometer and electromagnetic surveys and, if this work reveals areas of sufficient interest, that they be further explored by a program of diamond drilling.

The cost of these surveys is estimated to be \$8,500.00.

Respectfully submitted,



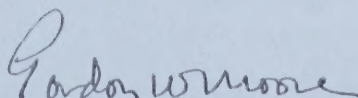
Gordon W. Moore, B. Sc. P.Eng.
Consulting Mining Engineer.

Toronto, Ontario
11th, September, 1958.

C E R T I F I C A T E

I, GORDON W. MOORE do hereby certify:

1. That I am a Mining Engineer practising as such with my office at Toronto, Ontario in which city I also reside.
2. That I am a graduate of Nova Scotia Technical College, Halifax, Nova Scotia; Bachelor of Applied Science in Mining Engineering in 1927.
3. That I am a Member of the Association of Professional Engineers of the Province of Ontario and Saskatchewan.
4. That this report is based on a study of various Federal and Quebec Provincial Government Reports and Maps on the Mattagami Area, also on a study of the Federal Government Aeromagnetic map called the Allard River sheet, Abitibi Territory, Quebec, Map Number 533G.
5. That this report is also based on discussions with various experienced engineers and prospectors who have worked in the Mattagami Area.
6. That I have no interest, either directly or indirectly in the properties or securities of Joburke Gold Mines Limited, nor do I expect to receive any interest, either directly or indirectly from them.



Gordon W. Moore, B.Sc.P.Eng.
Consulting Mining Engineer.

DATED AT TORONTO ONTARIO

THIS 11th of September, 1958.

9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	Held in escrow - 29,995 shares - to be released only on consent of the Board of Directors and on consent of the Toronto Stock Exchange.		
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	All 29,995 shares are registered in the name of E. C. MacLeod.		
11. Brief statement of company's chief development work during past year.	Prospective and exploration of a large group of mineral claims in the North-West Territories.		
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The proceeds of sale of the Company's treasury shares will be used, firstly to acquire a group of 50 unpatented mining claims in Galignes Township in the Mattagami Lake Mining Area of the Province of Quebec, and secondly, explore and develop the said claims including magnetometer and electromagnetic surveys and diamond drilling if warranted.		
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.		Book value	Market value
	3,600 Bracemac Mines Limited	\$ 1.00	\$ 216.00
	96,125 Glenburk Mines Limited	1.00	2,556.25
	14,500 Jonsmith Mines Limited	1.00	2,175.00
	300,000 Mirador Mines Limited	30,000.00	Nil
	15,000 Penfield Uranium Mines Limited	5,082.93	750.00
	500 Shunsty Mines Limited	50.00	30.00
	15,000 Tashtek Mines Limited	1,650.00	Nil
	50,000 Worthington Mines Limited	1,000.00	Nil
14. Brief statement of any lawsuits pending or in process against company or its properties.	There are no lawsuits pending or in process against the Company or its properties.		
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	So far as can be ascertained, no individual or group, other than shareholders in general, has shareholdings large enough to materially affect control of the Company. However, the present management of the Company, by solicitation of proxies, may be able to materially affect control of the Company.		
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None.		
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	John M. Wood, 118 Hudson Drive, Toronto 7, Ontario. \$11,500.00 in cash on approval of the Agreement by the Toronto Stock Exchange. \$5,000.00 within eighteen months from September 10th, 1958. \$5,000.00 within twenty-four months from September 10, 1958.		
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	John M. Wood, 118 Hudson Drive, Toronto 7, Ontario, will receive 100% of the vendors interest.		
19. Statement of any other material facts and if none, so state.	None		

DATED September 15, 1958.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"E.C. Macleod"

"W.M. Macintosh"

JOBURKE GOLD MINES LIMITED

Director

Director

CORPORATE SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of ^{our} knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within ^{our} knowledge, ^{we} have relied upon the accuracy and adequacy of the information supplied to ^{us} by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

NORRIS ADAMS LIMITED

A. E. OSLER & CO.

"George D. Adams"

"W.R. Morton"

"H.A. Hutson"